

## Creating Fiscal Year Information

Many companies operate on a fiscal year. Here's an easy trick to add Fiscal information to the Results section of your document.

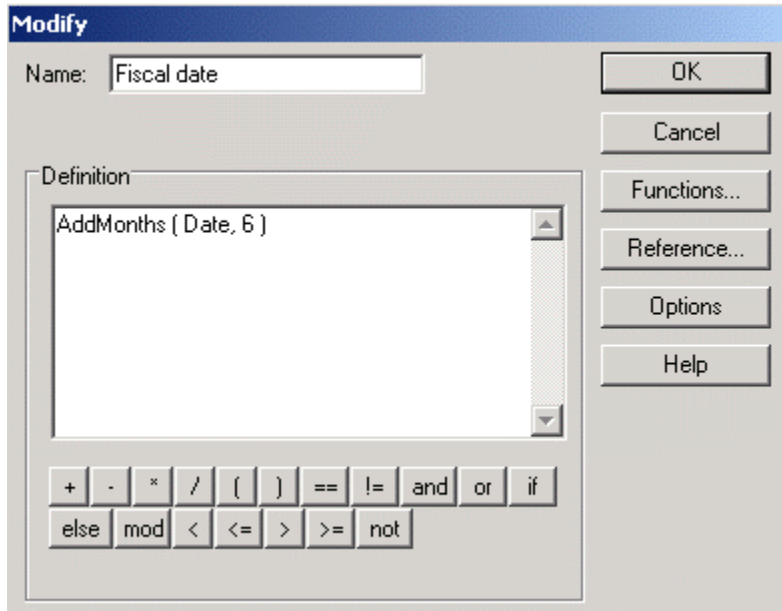
The picture below shows typical calendar dates.

	Unit Sales	Date	Year	Quarter	Month Name	Month Number
1	619	01/10/99	1999	Q1	Jan	1
2	277	01/20/00	2000	Q1	Jan	1
3	331	01/20/00	2000	Q1	Jan	1
4	441	01/20/00	2000	Q1	Jan	1
5	294	01/20/00	2000	Q1	Jan	1

If your fiscal calendar runs from July to June, you can add computed columns like the ones below.

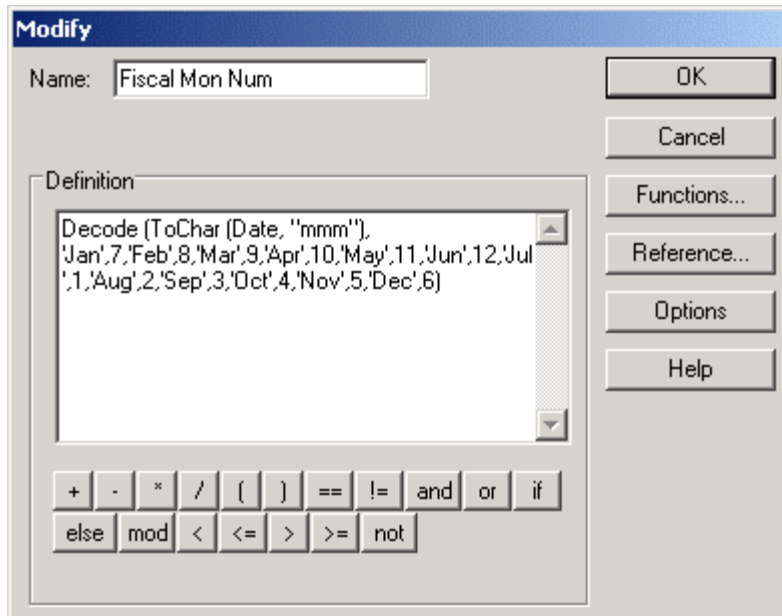
	Year	Quarter	Month Name	Month Number	Fiscal date	Fiscal date Month	Fiscal date Year	Fiscal date Quarter	Fiscal Mon Num
1	1999	Q1	Jan	1	07/10/99	Jul	1999	Q3	7
2	1999	Q1	Jan	1	07/10/99	Jul	1999	Q3	7
3	1999	Q1	Jan	1	07/10/99	Jul	1999	Q3	7
4	1999	Q1	Jan	1	07/10/99	Jul	1999	Q3	7
5	1999	Q1	Jan	1	07/10/99	Jul	1999	Q3	7
6	1999	Q1	Jan	1	07/10/99	Jul	1999	Q3	7
7	1999	Q1	Jan	1	07/10/99	Jul	1999	Q3	7

Create a computed item called **Fiscal Date** using a Date function. For example:



To create **Fiscal Date Year**, **Fiscal Date Month** and **Fiscal Date Qtr** select the **Fiscal date column** > **right click for speed menu** > **select Add Date Groups**.

To create the Fiscal Month Num, create a computed item as shown below using Date and Conditional functions. The following example assumes your fiscal calendar runs from July to June. Adjust your values according to your company's fiscal calendar.



***NOTE: This Newscast was tested on Brio R6.6.0.51***

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**Email: [cabri@cabri-ltd.com](mailto:cabri@cabri-ltd.com)**

**Web Site: [www.cabri-ltd.com](http://www.cabri-ltd.com)**

**Phone: 206-463-5157**

**Fax: 425-952-0165**